

Contractor Company Administrator user guide

SafetyNow Contractor Management System

RMIT Health, Safety & Wellbeing October 2024

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1. Purpose of this guide

This guide provides instructions and information to help Contractor Company Administrators use the SafetyNow Contractor Management System to manage their company compliance and the compliance of their workers who carry out works at RMIT properties.

2. Before a worker can undertake work at RMIT

If a worker needs to attend an RMIT site to carry out any type of work, they must have an **Active SafetyNow account** with an **Approved Compliance Status**.

After they've been registered in SafetyNow, they'll receive these four emails inviting them to activate their account:

- Two from Noggin, the SafetyNow software platform. Refer to <u>3. Activate your SafetyNow</u> (Noggin) account for instructions.
- Two from Workday, RMIT's Learning Management System. Refer to the <u>SafetyNow</u> <u>Contractor Worker user guide</u> for instructions on how a worker completes their induction courses in Workday.

Important: All the activation steps must be completed successfully before a worker can undertake work at an RMIT site.

3. Activate your SafetyNow (Noggin) account

You'll receive two emails from Noggin (SafetyNow) asking you to activate your account:

- 1. One containing general instructions and links to the SafetyNow user guides.
- 2. One with a Noggin account activation button. Click on the **Activate Account** button to login to SafetyNow and set your password. Noggin is the software used by SafetyNow.

If you don't receive these emails in your inbox, please check your Spam/Junk folder.

Note: The activation email will display **Noggin** branding. This is the software used by SafetyNow.

If a worker has an induction course due, they'll also receive two emails from the RMIT **Workday** system. Workday is where they'll complete their induction courses.

4. Login to the SafetyNow Contractor Administration System

- 1. Click on this link: SafetyNow.
- 2. Enter your email address in the **Username** field, then click **Continue**.
- 3. Enter your password, then click Log in.
- 4. Enter the passcode from the SMS sent to your phone, then click **Submit passcode**.

Note: The activation email will display **Noggin** branding. This is the software used by SafetyNow.











5. SafetyNow Contractor Company Administrator Navigation

5.1. Contractor Company Administrator Home Dashboard

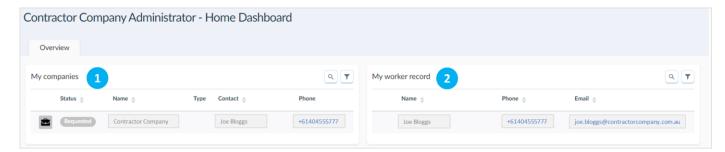
On the Contractor Company Administrator Home Dashboard, there are two lists to select from:

My companies:

- Displays company contact details.
- To view and edit your company details and to view and action company documents and questionnaire, click the company record to go to the Company Overview page.
 See 6. Company Overview page.

2. My worker record:

- Displays your SafetyNow worker record.
- To view and edit your worker details, view and action your compliance documents, and view your induction courses (if required), click your worker record to go to your Worker Overview page.
- For instructions on how workers use SafetyNow to complete their compliance requirements and check in/check out when at an RMIT site, refer to the SafetyNow Contractor Worker user guide.



5.2. Home button

To return to the Contractor Company Administrator - Home Dashboard page from any part of the system, click on the **Home** button.

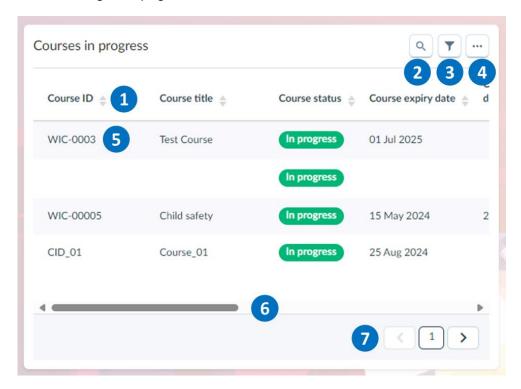




5.3. List functions

SafetyNow lists provide the following functions:

- 1. The **Sort** arrows next to the column header can be used to order the companies as required.
- 2. The **Search** (magnifying glass) button can be selected to search for a particular company using key words.
- 3. The **Filter** button can be selected to filter the company list by a particular column value.
- 4. The **More Actions** (three-dot) button, followed by **Export csv** option can be used to export the displayed list to Excel in CSV format.
- 5. Click on the list record to go to see further details about that item.
- 6. If there is information beyond the list window, the scroll tool can be used to view information that's out of view.
- 7. If the list spans over multiple pages, the page tool can be used to move forwards and backwards through the pages.





6. Company Overview page

On the **Company Overview page** there are two tabs to select from:

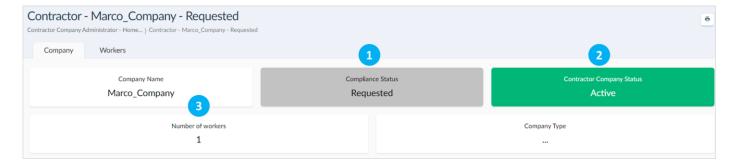
- 1. Company tab: Displays the Company Overview page.
- 2. Workers tab: Displays the Workers Overview page.



6.1. Company Overview dashboard

On the **Company Overview page**, a dashboard displays important information such as the:

- 1. Company Compliance Status
- 2. Contractor Company Status (system status Active or Inactive),
- 3. Number of company workers from your Company that have registered in SafetyNow.



6.2. Company Compliance Status types

A company can be in one of four **Compliance Statuses**:

- Requested: When a company is new, and their documents and questionnaire are yet to be submitted.
- **In review**: The company has submitted their documents and questionnaire, but they haven't been assessed by RMIT yet.
- Suspended: The company's documents and/or questionnaire have been rejected by RMIT and may need to be resubmitted.
- **Compliant**: The company's documents and questionnaire have been approved by RMIT and the company has met its compliance requirements.



6.3. Contractor Company Status types

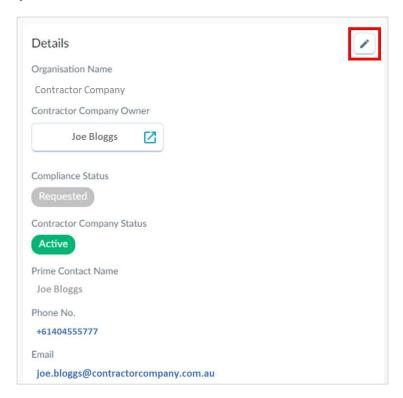
The Contractor Company Status is set as **Active** when a new contractor company is created in SafetyNow by RMIT. It can only be changed to **Inactive** by an RMIT Contractor Administrator.

When a Contractor Company Status is set to **Inactive**, the contractor company and their workers will no longer be able to access SafetyNow. Additionally, an **Inactive** company's workers will not be permitted to work at RMIT properties.

6.4. View and update company details

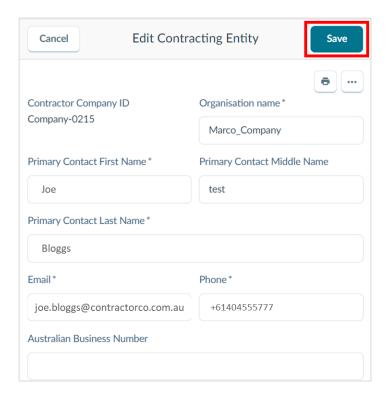
The **Details** section displays your company information.

To view further details or to update this information, click on the **Edit** (pencil) button to open the Edit Contracting Entity window.



In the **Edit Contracting Entity** window, update your company information if required, then click **Save**.

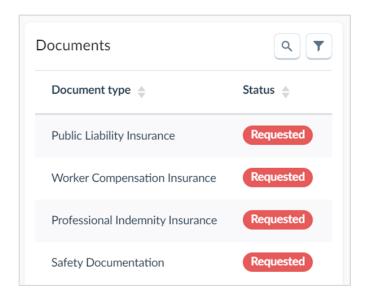




6.5. View and action company compliance documents

The **Documents** list displays the company compliance documents you must submit and maintain on behlaf of your Company and their status.

To action a compliance document, click on a document record to open the Edit Entity Document window.

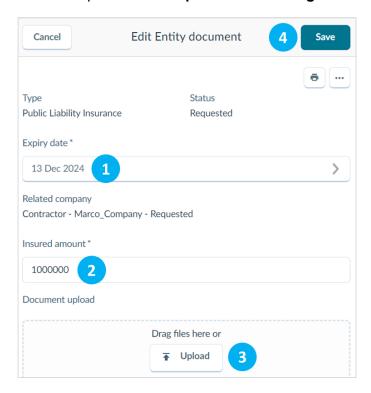


In the Edit Entity Document window:

- 1. In the **Expiry Date** field, select the document expiry date (where required).
- 2. In the **Insured Amount** field, enter the insurance cover dollar figure (where required).
- 3. In the **Document Upload** section, upload the document file.
- 4. To keep the changes, click **Save**.



5. The document status will update from **Requested** to **Pending Verification**.



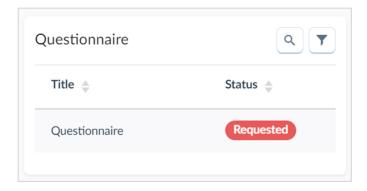
6.5.1. Company compliance document/questionnaire status types

- Requested: The document/questionnaire has not been submitted by the contractor company yet.
- **Pending Verification**: The document/questionnaire has been submitted by the contractor company but hasn't been verified by RMIT yet.
- Rejected: The document/questionnaire has been rejected by RMIT and may need to be resubmitted.
- Compliant: The document/questionnaire has been verified and approved by RMIT.
- **Expired**: The document has expired, and an updated document needs to be submitted. Does not apply to questionnaires.

6.6. View and action company questionnaire

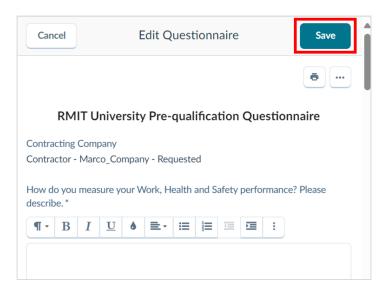
- 1. The **Questionnaire** section displays the RMIT University Pre-qualification Questionnaire record
- 2. To view and complete your company questionnaire, click on the record to open the **Edit Questionnaire** window.





3. In the **Edit Questionnaire** window, complete the required fields and click **Save**. The questionnaire status will update from **Requested** to **Pending Verification**.

Important: If you answer 'No' to a question, please provide a reason in the **Comment** field.



6.7. View worker check-in records

The **Check-in and Check-out Records of Company Workers** list displays the details of all your company worker check-ins at RMIT properties.

To view additional details about a check-in, click on the record.



6.8. View and post company logs

The **Timeline Logs** section lists all the company actions carried out in SafetyNow. To view additional details about an action, click on the log record.

To create a log, click the **+Post** button to open the **New Log** window, click on **Log** and fill in the required fields.



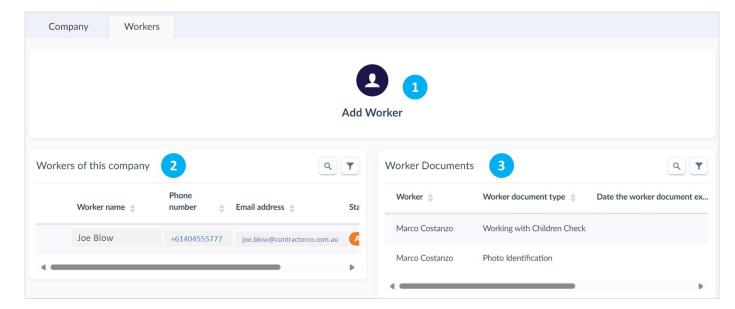


7. Workers Overview page

To go to the Workers Overview page, on the Company Overview page click the **Workers** tab.

On the Workers Overview page, you can:

- 1. Add a new worker to SafetyNow.
- 2. View the **Workers of this Company** list, which displays all workers registered in SafetyNow and their Compliance Status. Click on a worker record to go to that worker's overview page.
- 3. View the **Worker Documents** list, which displays worker compliance documents and their status. For instructions on how to action these documents, refer to: <u>7.4.3 View and action</u> worker compliance documents.



7.1. Worker Compliance Status types

A worker's compliance status can be one of the following:

- Awaiting Worker Details: When a worker is new, and their documents are yet to be submitted and/or their induction courses haven't been completed.
- **Suspended**: The worker's documents have been rejected or they have expired and need to be resubmitted.
- Approved: The worker's documents have been approved and their induction courses have been completed. The worker can now work at an RMIT site.

7.2. Worker Document Status types

A worker's compliance documents can have one of the following statuses:

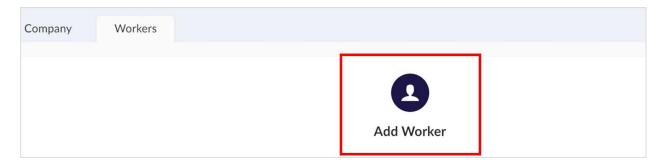
- Requested: The document has not been submitted by the worker yet.
- **Review**: The document has been submitted by the worker but hasn't been reviewed by RMIT yet.
- Rejected: The document has been rejected by RMIT and will need to be resubmitted.



- Approved: The document has been approved by RMIT.
- Expiring: The document is expiring in 30 days or less.
- Expired: The document has expired and an updated document needs to be submitted.

7.3. Add a new worker or administrator

1. To invite a worker or administrator from your company to register on SafetyNow, click on the **Add Worker** button to open the New Worker window.

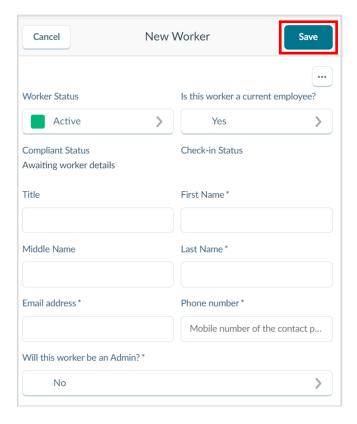


2. In the **New Worker** window, complete the required fields, then click **Save**.

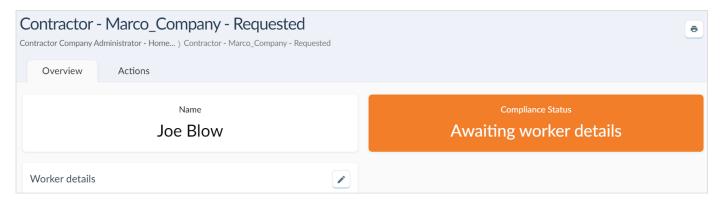
Important:

- In the **Phone number** field, enter the worker's mobile phone number with the +61 prefix (e.g. +61414656998). This is required for the worker login process.
- In the **Email address** field, do not use an RMIT email address. The worker's private or contractor company email address should be used.
- In the Will this worker be an Admin? field, only select 'Yes' if the worker needs
 Contractor Company Administrator access. This access allows the worker to view and
 edit company information and the information of other company workers. Refer to 7.4.2
 Make an existing worker an administrator for full instructions on creating an
 administrator.





3. The new worker's overview page will open. The worker will have an **Active** system status and an **Awaiting Worker Details** Compliance Status.



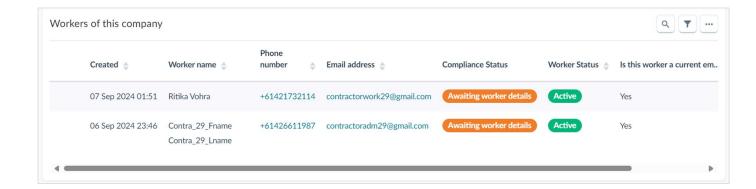
4. The worker will receive separate emails asking them to activate their SafetyNow account and their Workday account. They will then be able to submit their compliance documents, complete their induction courses and once compliant, check in at RMIT sites. Refer to the <u>SafetyNow Contractor Worker user guide</u> for instructions on these worker activities.

7.4. View worker overview

The **Workers of this Company** list displays all the workers from your company that have been invited to register on SafetyNow, with their contact details and statuses.

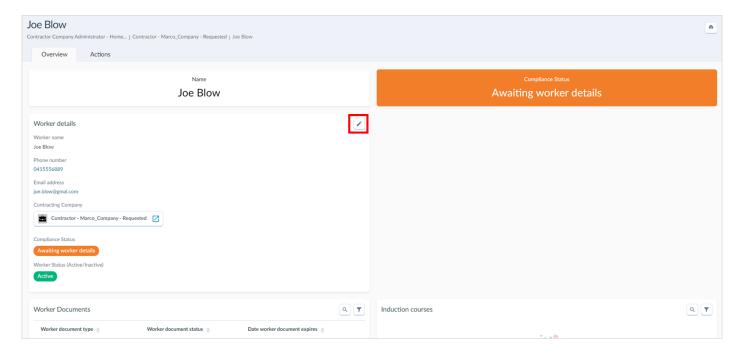
Click on a worker record to open the Worker Overview page.





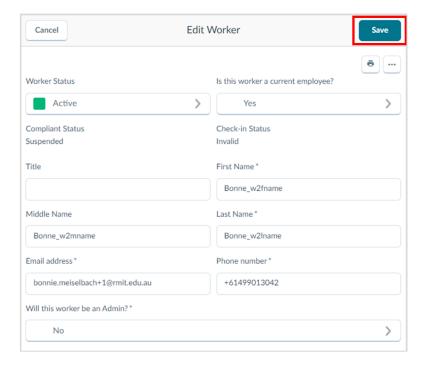
7.4.1. View and edit worker details

- 1. The **Worker Overview** page displays the worker's details, status, compliance documents, and induction courses.
- 2. To update the worker's details, in the **Worker Details** section, click the **Edit** (pencil) button to open the **Edit Worker** window.



3. In the Edit Worker window, update the worker's details, then click Save.

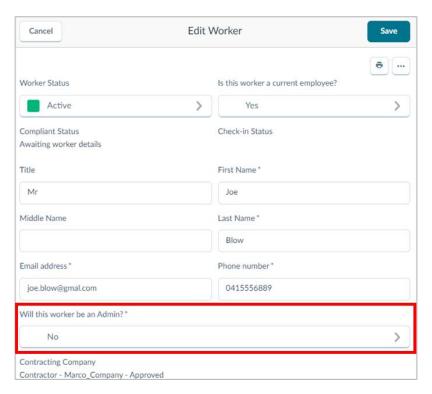




7.4.2. Make an existing worker an administrator

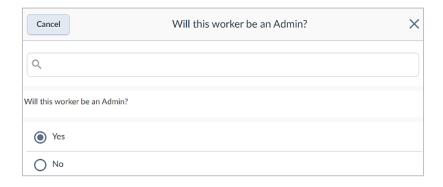
To make an existing worker an administrator:

1. In the Edit Worker window, click on the field under Will this worker be an Admin?'.



2. In the Will this worker be an Admin? window, click Yes.

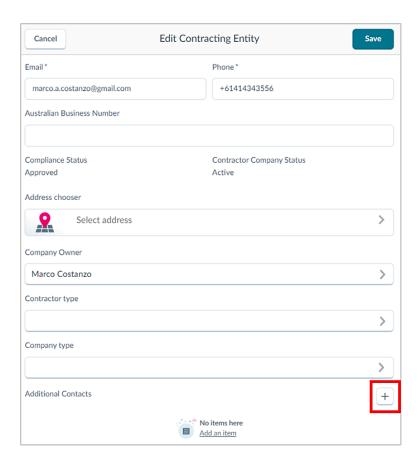




3. In the Edit Worker window, click Save.

To ensure the administrator receives administrator notifications:

- Click the Home button, to go to the Contractor Company Administrator Home Dashboard.
- 2. In the **My Companies** list, click on your company record, to go to the **Company Overview** page.
- 3. In the **Details** section, click the **Edit** button to open the **Edit Contracting Entity window**.
- 4. In the **Additional Contacts** section, click the **Add** (plus) button to open the Additional Contacts window.



- 5. Click the tick box next to the worker that needs to be an admin.
- 6. Click Done.

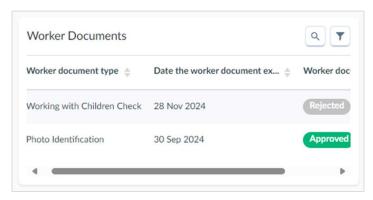




Important: Selecting the administrator as an Addition Contact is required for them to receive administrator notifications.

7.4.3. View and action worker compliance documents

The **Worker Documents** list displays the worker's compliance documents, their expiry date and status.

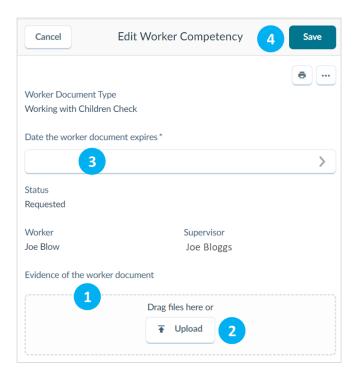


To view and action a worker compliance document, in the **Worker Documents** list, click on a document record to open the **Edit Worker Competency** window.

In the Edit Worker Competency window:

- 1. If the worker has submitted a document, to view the document, click the document record.
- 2. To upload a document, click the **Upload** button and select the required file.
- 3. To input the document expiry date, click the **Date the Competency Expires** field, then select the date.
- 4. To keep the changes, click Save.





7.4.4. View worker induction courses

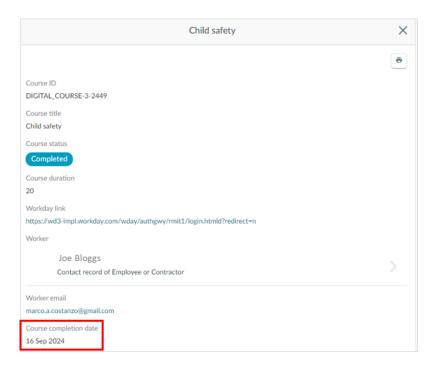
The Induction Courses list displays the worker's induction courses and the Course Status.

The **Course Status** will update when the worker completes the induction course in Workday. For information about how workers complete induction courses, refer to the **SafetyNow Contractor Worker user guide**.



To view a course completion date, click a course record to open the course information window. The course completion date is displayed towards the bottom of the window.





7.4.5. Worker induction course status types

A worker's induction courses can be in one of the following statuses:

- Not Started: The course hasn't been started by the worker yet.
- In Progress: The course has been started by the worker but isn't completed yet.
- **Expiring Soon Retrain**: The course is expiring in 30 days or less and must be completed again.
- Expired: The course has expired and must be completed again.
- Completed: The course has been completed by the worker.

7.4.6. View and post worker logs

The **Timeline Logs** section lists all the actions carried out on the worker profile. To view additional details about an action, click on the log record.

To create a log, click the **+Post** button to open the New Log window, click on **Log** and fill in the required fields.

